

Automatic Delivery Charges



Introduction

Is there a way to setup delivery charges to be automatically calculated on delivery tickets?

Yes! There are several methods that can be used to setup delivery charges. There is the automatic delivery charge for cylinders, gas, hardgoods or any combination. You can enter numerous delivery charge codes and amounts (there can be up to 99 different codes). **Note:** each Customer Master will use only one default delivery charge code. If the delivery charge is based on the cylinders delivered, then it is setup in the Cylinder Master Record. The delivery rates can vary depending upon the customer and their distance. For example, you can have a customer setup with a delivery charge code of 01 that has a rate of \$15.00 per delivery and another customer that has a further delivery, setup with a delivery charge code 02 of \$25.00.

Note: If there is a cylinder master record that has a delivery charge and the customer master also has one, it will combine the cylinder delivery charge with the hardgoods delivery charge rate.

To setup the delivery charge codes: go to **Billing > File Maintenance > Delivery Charges**

- ❖ Delivery charge for cylinder (setup in cylinder master)
- ❖ Delivery charge for gas
- ❖ Delivery charge for hardgoods
- ❖ Delivery charge regardless of gas or hardgoods.

The General Ledger Sub # should be set to the correct General Ledger Control Account number that is used for delivery charges.

The taxable flag is set to a 1 to charge tax on delivery charges. It will be set to 0 if the delivery charges are non-taxable.

The Customer Master Delivery Charge code should be set to the correct delivery charge code.

The Cylinder Master File has the delivery charge code for the cylinder related delivery charges.

Order Entry will automatically calculate the delivery charge and the operator will be allowed to delete the delivery charge if their security clearance allows.

Account # 100 DATAWELD WELDING SUPPLY
 Location 1 STORE # 1 - LOUISIANA
 Cylinder Type OX125 OXYGEN, COMPRESSED 125
 Lease Type 000 * MASTER RECORD *
 Lease Start Date
 Gas Location 1 STORE # 1 - LOUISIANA
 Gas Stock # GDX125 OXYGEN 125, COMP
 Status A=Active
 Capacity 125.00
 Price Code Per Cylinder (Capacity In Cubic Feet)
 Price Level 0
 Gas Price 18.0000
 Charge Code Rental Per Cyl Type(Monthly)
 Table 0
 Rent Rate .00
 Demurrage Rate .00
 Sold To Account 0

Beginning Balance 44
 Shipped MTD 40
 Returned MTD 7
 Ending Balance 77
 Cylinders Rented 77
 Cylinders Leased 9
 No Charge Cylinders 0
 Cylinders Owned 0
 Cylinder Value 180.00
 Extended Value 13,860.00
 Last Invoice # DB 205149
 Last Invoice Date 10/18/2016

Deposit Amount .00
 Deposit Cylinders 0
 Total Deposit 0.00
 Deposit Paid 0.00
 Delivery Charge Code 05
 DELIVERY CHARGE CYL
 Cyl Peak Balance 78
 Invoice Tax Billing & CYL Tax
 Date Last Trans 10/18/2016
 Gas Price Expires
 Combined Ship-To Code 0 No
 Unbilled Rental Amount .00
 Prevent Gas Price Update 0 No

OK Cancel Exit

***** DATAWELD WELDING ***** Point of Sale

File Options Help

1 Order 2 Customer Detail 3 Totals

New Change Void

Order Type Delivery Ticket Ship To # 199 Name ACME WELDING SUPPLY
 Order # DB 205005 Phone # 20948 JEWELLA AVE
 SHREVEPORT LA 71105

Date 1/25/2017 HG PO# Gas PO# Entered By 100 DEBBI BROUGHTON Ship Via 01 BEST WAY Salesman 100 DEBBI BROUGHTON Terms 01 2/10 NET 30

Ln#	Loc	Stock Number/Remark	Description	Ordered	Shipped	Ship	Return	Price	Ext. Price	Special
1	1	19	GLOVES, LARGE	1.00	1.00			32.0000	32.00	

Inventory Scan
 Key Word Search
 Billing History
 Cylinders
 Scan Bar Codes

Delete Delivery/Surcharges

Check to Delete...

Delivery Charges 15.00
 Regular Surcharges
 Fuel Adjustment 5.00
 HAZMAT Compliance
 Product Availability

OK

Additional Information for Customer Item
 Available 830.00

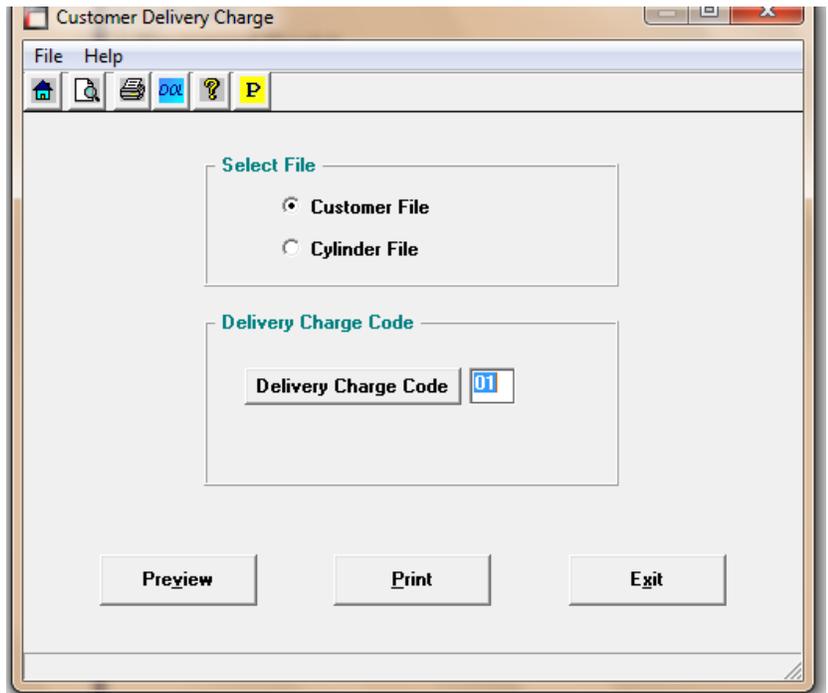
Sub-Total	32.00
Delivery Charges Surcharges	15.00
Sales Tax	1.41
TOTAL	\$53.41

Cancel Order
 Print Order
 Complete Order

Selected Printer: DEBBI

There is a program (**WRDCCHG**) that will place the delivery charge code on all customer accounts. This should only be used if you want all customers to have the same delivery charge.

Note: the program **DLVCHRG_R** can be used to list all customers that have a certain delivery charge code.



**** DATAWELD WELDING ****

Customer Delivery Charge Report

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Account#	Name	Delivery Charge Code
99	CASH ACCOUNT	01
100	DATAWELD, INC.	01
101	DATAWELD WELDING SUPPLY	01
102	DATAWELD RECEIVING DEPT.	01
103	DATAWELD, INC.	01
150	DR. SAM SNEED	01
199	ACME WELDING SUPPLY	01
200	BURGER KING	01
201	BURGER KING	01
300	INDEPENDENT SUPPLIERS	01
350	FOWLER BROTHERS	01
400	BAYOU CONTRACTORS	01

Have questions? Feel free to [send us an email](#), we welcome the questions!

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