

Flag for Discontinued Inventory Items

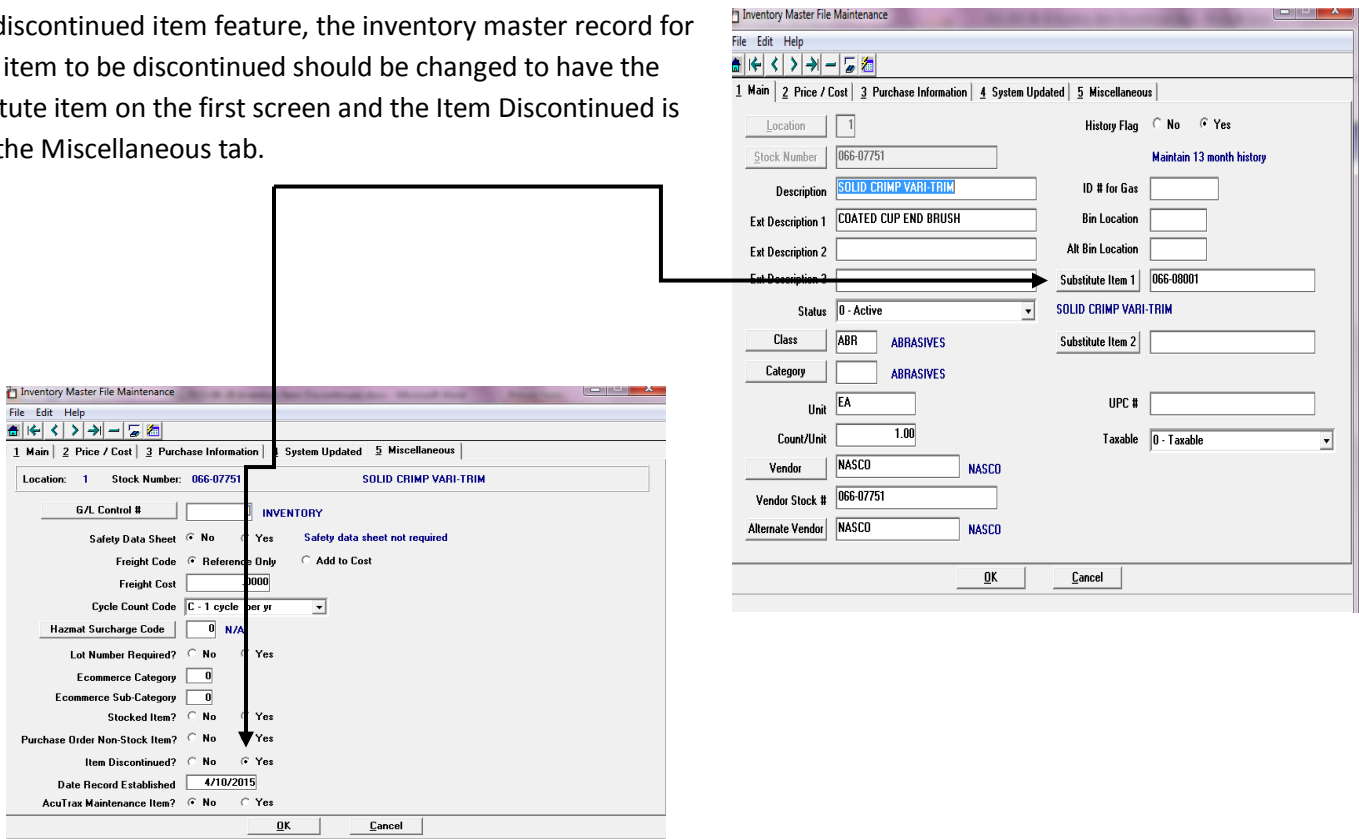


Introduction

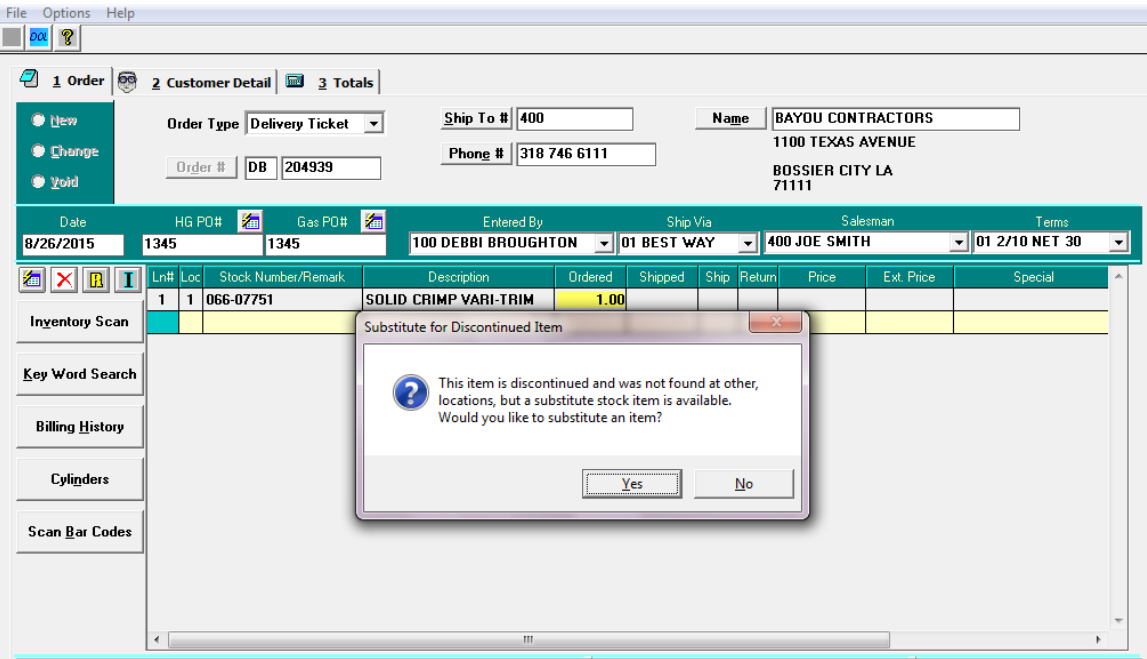
When an inventory item is discontinued by the manufacturer you want to make sure that you do not try to reorder the item or try to sell more than you have on hand. The Discontinued Flag is a good way to let everyone know the item has been discontinued. This will let you sell all of what is on hand, but not backorder the item or order it through the purchasing system. When someone tries to sell the discontinued item, they will get an alert and the substitute item will be displayed.

Setting Up the Discontinued Item

To setup the discontinued item feature, the inventory master record for the inventory item to be discontinued should be changed to have the correct substitute item on the first screen and the Item Discontinued is set to Yes on the Miscellaneous tab.



Note: it's a good practice to put in the description field "Item Discontinued".



The Discontinued Item in Order Entry

When the item is entered in Order Entry, the following pop will appear.

If the Yes box is selected, the substitute items are displayed. When the operator chooses one of the substitute items, it is

automatically inserted into Order Entry in place of the discontinued item.

Substitutes

File Help

Stock #

066-07751

Available

.00

SOLID CRIMP VARI-TRIM

☒ Substitute # 1

066-08001

10.00

SOLID CRIMP VARI-TRIM

END BRUSH

☐ Substitute # 2

.00

OK

Cancel

1 Order

2 Customer Detail

3 Totals

New

Change

Void

Order Type

Delivery Ticket

Ship To #

400

Name

BAYOU CONTRACTORS

1100 TEXAS AVENUE

BOSSIER CITY LA

71111

Order #

DB

204939

Phone #

318 746 6111

Date

8/26/2015

HG PO#

1345

Gas PO#

1345

Entered By

100 DEBBI BROUGHTON

Ship Via

01 BEST WAY

Salesman

400 JOE SMITH

Terms

01 2/10 NET 30

Ln#

Loc

Stock Number/Remark

Description

Ordered

Shipped

Ship

Return

Price

Ext. Price

Special

1

1

066-08001

SOLID CRIMP VARI-TRIM

1.00

1.00

382.9000

382.90

Inventory Scan

Key Word Search

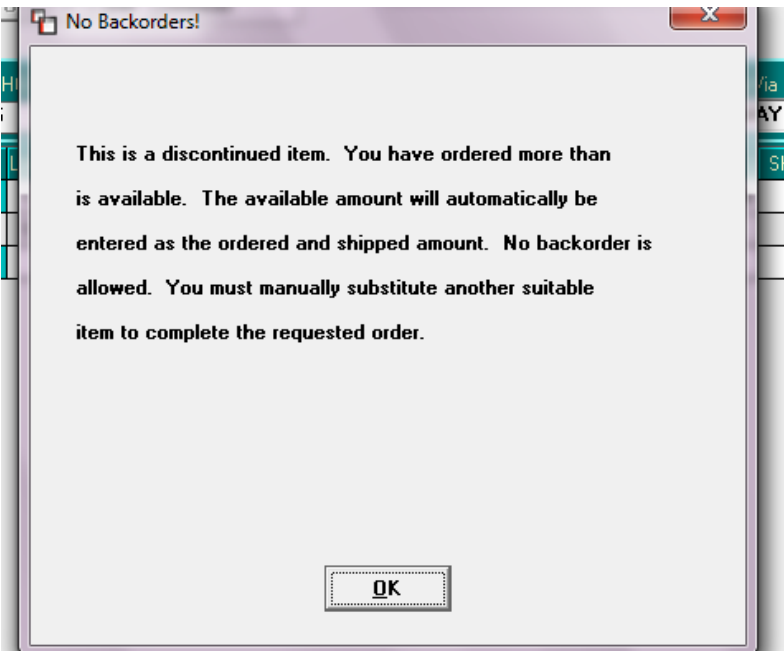
Billing History

Cylinders

If the operator selected No, the following popup will appear and allow one of two substitutes to be selected in place of the discontinued item.

If you have a discontinued item, and if you order more than you have on hand in the current location and if you have stock at other locations, the program will display a pop up and ask you if you want to look at stock in other locations. If you say Yes, you will see this screen:

The next screen shows that you have stock in three other locations. It also shows you how much excess stock you have in each location. In this example you would want to first pull stock from the location with the excess inventory for this item.



Ctgry 010											
Loc	Available	Excess	Price	Buy Class	MTD	1	2	3	4	5	6
1	74	8	54.2500	1	0	341	40	40	44	46	42
2	100	0	54.2500	1	0	0	73	75	76	75	81
3	17	0	54.2500	1	0	0	0	0	0	0	0

Have questions? Feel free to send us an [email](#), we welcome the questions!

Dataweld Software

1909 Citizens Bank Drive Bossier City, LA 71111

Phone: 318-746-6111 or **Fax:** 318-746-0323

www.Dataweld.com