

How to Store a Credit Card for Point of Sale



Introduction

Credit cards can be stored on a customer's account so that they can be used in Point of Sale. A couple of points worth noting are that the credit cards are stored in a safe PCI compliant manner, multiple cards can be stored on file for a customer, and one card can be set as the default card. The credit card can also be swiped or entered manually.

To get started, the credit card interface must be setup.

The Payment Alias Token file is used to store the card.

The Default Box: select these options if this is the default card.

Payment Alias Tokens

File Edit Help

Account # 100 DATAWELD WELDING SUPPLY

Alias DEB TEST VISA

Get Credit Card Token

Get Bank Account Token

Delete Token

Address 1909 CITIZENS BANK

Zip 71111

Token *****

Account Type Amex

Last 4 of Account# 1089

Issued 12/06/2019

Updated

If an option is disabled below, this indicates the Account has the option turned on for another Payment Alias.

☒ Use as Default for Cash Receipts Payments

☐ Use for Automatic Daily Invoice Payments

☐ Use for Automatic Cylinder Invoice Payments

☒ Use as Default for Order Entry Payments

OK Cancel

When a credit card ticket is entered, the Select Credit Card Payment box will appear. If there is a default, then it will be listed first, but another card could be selected if desired.

***** TESTWELD ***** Point of Sale

File Options Help

1 Order 2 Customer Detail 3 Totals

Order Type Credit Card

Ship To # 100

Name DATAWELD WELDING SUPPLY

Order # DB 300363

Phone # 318 746 6111

Address 1909 CITIZENS BANK DRIVE

BOSSIER CITY, LA, 71111

Date 2/04/2020

HG PO# 30719

Gas PO# 30719

Entered By 100 DEBBI

Ship Via 01 BEST WAY

Salesman 200 JOE SMITH

Terms 01 NET 30

Inventory Scan

Key Word Search

Billing History

Cylinders

Scan Bar Codes

Select Credit Card Payment

DEB TEST VISA

Continue

Additional Information for Customer

Available 128.00

Last Purchase 01/22/2020

Qty 1.00

Price 4.90

GP% 18.36

Sub-Total 4.90

Delivery Charges

Sales Tax .50

TOTAL \$5.40

Cancel Order

Print Order

Complete Order

Selected Printer: pdfFactory

There is an option to pay with a card not on file. The card can be entered manually or swiped with a credit card device.

*** TESTWELD ***** Point of Sale

Options Help

1 Order 2 Customer Detail 3 Totals

New Change Void

Order Type: Credit Card Ship To #: 100 Name: DATAWELD WELDING SUPPLY
Order #: DB 300363 Phone #: 318 746 6111 1909 CITIZENS BANK DRIVE
BOSSIER CITY, LA. 71111

Date: 2/04/2020 HG PO#: 30719 Gas PO#: 30719 Entered By: 100 DEBBI Ship Via: 01 BEST WAY Salesman: 200 JOE SMITH Terms: 01 NET 30

Ln#	Loc	Stock Number/Remark	Description	Ordered	Shipped	Ship	Return	Price	Ext. Price	Special
1	1	18	CLAMP 3/4"	1.00	1.00			4.9000	4.90	* Quoted

Inventory Scan

Key Word Search

Billing History

Cylinders

Scan Bar Codes

Select Credit Card Payment

Pay with Card Not on File

Continue

Additional Information for Customer Item

Available: 128.00
Last Purchase: 01/22/2020
Qty: 1.00
Price: 4.90
GP%: 18.36

Sub-Total: 4.90
Delivery Charges:
Surcharges:
Sales Tax: .50
TOTAL: \$5.40

Cancel Order
Print Order
Complete Order

Selected Printer: pdfFactory

The approval (or declined) message will appear when the card is run.

1 Order 2 Customer Detail 3 Totals

New Change Void

Order Type: Credit Card Ship To #: 100 Name: DATAWELD WELDING SUPPLY
Order #: DB 300363 Phone #: 318 746 6111 1909 CITIZENS BANK DRIVE
BOSSIER CITY, LA. 71111

Date: 2/04/2020 HG PO#: 30719 Gas PO#: 30719 Entered By: 100 DEBBI Ship Via: 01 BEST WAY Salesman: 200 JOE SMITH Terms: 01 NET 30

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Inventory Scan

Key Word Search

Billing History

Cylinders

Scan Bar Codes

CylTech 2 - 2019

Credit Card Payment Approved

OK

The approval code, amount charged, and the last 3 digits of the card used will print on the delivery ticket.

		DATAWELD SOFTWARE 1909 CITIZENS BANK DR. BOSSIER CITY, LA 71111 (318) 746-6111			
 Sold To: 100 DATAWELD WELDING SUPPLY 1909 CITIZENS BANK DRIVE BOSSIER CITY, LA. 71111		 Ship To: 100 DATAWELD WELDING SUPPLY 1909 CITIZENS BANK DRIVE BOSSIER CITY, LA. 71111			
		<table border="1"> <tr> <td>CRDT CD INVOICE</td> </tr> <tr> <td>DB 300363</td> </tr> </table>		CRDT CD INVOICE	DB 300363
CRDT CD INVOICE					
DB 300363					

Ordered Date	Shipped Date	Order Entered By	Hardgoods P.O. #	Gas P.O. #	Ship Via	Salesman	Terms
02/04/2020	2/04/2020	DEBBI	30719	30719	BEST WAY	JOE SMITH	NET 30

Description	Haz Class	ID #	Quantity Shipped	Unit	Quantity Ordered	Loc	Product Number	Cylinder Shp Rtn	Unit Price	Amount
TEST FOR INVOICE SPECIAL PRINT										
Charged \$5.40 to Amex Card Ending#089 Approval# 188218										
CLAMP 3/4"			1.00		1.00	1 18			4.9000	4.90
STANDARD										

Dataweld Software

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